

# School of Law

Bachelor of Law  
CAT1 - Mar 2023

Time : 90 Minutes

Marks : 30

## Sem IV - J1UA409T - Law of Merger and Acquisition

*Your answer should be specific to the question asked*

*Draw neat labeled diagrams wherever necessary*

1. Write a short note on the 'Efficiency Theory of Merger'. K2 CO1 (4)
2. Examples and illustrations, write a short note on the 'Brownfield Foreign Investments'. K3 CO2 (5)
- 3) Explain the concept of 'Leveraged Re-capitalization (LRC)' and its motive for any incorporated entity. K3 CO2 (7)

### OR

- With the help of examples and illustrations, explain the concept of 'Internal Reconstruction' and its motive for any incorporated entity. K3 CO2 (7)
4. 'Divestiture' is defined as the partial or full disposal of a business unit through sale, exchange, closure, or bankruptcy. With the help of examples and illustrations, explain the probable reasons for 'Divestiture' by any incorporated entity. K2 CO1 (7)
  - 5) Explain the types of 'Creditors' under Insolvency and Bankruptcy Code, 2016. K4 CO3 (7)

### OR

- In light of Section 234 of the Companies Act, elaborate the process of Cross-border Mergers & Acquisitions. K4 CO3 (7)