Name. _____ **Student Admn. No.:** _____	**Printed Pages:01**

School of Law
Semester End Examination (SEE), Summer Term, July /August 2024
[Programme:BALLB/BBALLB/LLB] [Semester:All]

Course Title: Law of Mergers and Acquisitions **Course Code: J1UA409T,** BALB4032, BBLB4032, J1UB612T & J1UB612T	**Max Marks: 100** **Time:3 Hrs.**

Instructions:

1. *All questions are compulsory.*
2. *Assume missing data suitably, if any.*

		K Level	COs	Marks
	SECTION-A (15 Marks) 5 Marks each			
1.	Define the term 'Acquisition' and explain its types	K1	CO1	5
2.	What is the difference between 'Takeover' and 'Merger'?	K1	CO2	5
3.	Explain the concept of 'Synergy' in M&A	K2	CO1	5
	SECTION-B(40 Marks) 10 Marks each			
4.	Discuss the process of cross-border mergers under the Companies Act, 2013	K3	CO3	10
5.	Explain the concept of 'Demerger' and its types.	K1	CO2	10
6.	What are the key provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011?	K2	CO1	10
7.	Explain the concept of 'Open Offer' in the context of takeovers.	K4	CO3	10
	SECTION-C (45 Marks) 15 Marks each			
8.	Discuss the role of CCI in regulating combinations and mergers in India.	K3	CO4	15
9.	Explain the concept of 'Valuation of Synergy' in M&A transactions.	K4	CO4	15
10	How does the doctrine of 'Piercing the Corporate Veil' apply to M&A transactions?	K4	CO3	15