Name. _____	**Printed Pages:01**
Student Admn. No.: _____	

School of Law
Semester End Examination (SEE), Summer Term, August 2024
[Programme:BALLB/BBALLB] [Semester: VI]

Course Title: Law of Mergers and Acquisitions	**Max Marks: 100**
Course Code: J1UB612T	**Time:3 Hrs.**

Instructions:
1. *All questions are compulsory.*
2. *Assume missing data suitably, if any.*

		K Level	COs	Marks
	SECTION-A (15 Marks) 5 Marks each			
1.	Define 'Cross Border Merger' under the Companies Act 2013	K1	CO1	5
2.	Explain the distinction between 'Squeeze-out' and 'Acquisition'	K1	CO2	5
3.	What is the role of NCLT in restructuring and mergers?	K2	CO1	5
	SECTION-B(40 Marks) 10 Marks each			
4.	Explain the process of merger under Sections 230-234 of the Companies Act 2013.	K3	CO3	10
5.	Explain what is an 'Open Offer'. Also explain what are 'Takeover Defences'.	K1	CO2	10
6.	Discuss the key provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015	K2	CO1	10
7.	What are the different types of demergers	K4	CO3	10
	SECTION-C (45 Marks) 15 Marks each			
8.	Company D is attempting a hostile takeover of Company E, a rival firm. Company E's management is opposed to the takeover and has implemented several defensive measures. As a legal advisor to Company D, analyze the defensive tactics used by Company E, discuss their legality under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, and propose strategies for Company D to successfully navigate these defenses and complete the takeover.	K3	CO4	15
9.	Discuss the jurisdictional overlap between CCI and SEBI in M&A transactions	K4	CO4	15
10	Consider a hypothetical scenario where Company A is planning to acquire Company B. Discuss the steps Company A needs to take to get approval from the Competition Commission of India (CCI) and highlight the potential challenges they might face.	K4	CO3	15