

ADMISSION NUMBER											

**School of Business**  
**Bachelor of Business Administration**  
**Semester End Examination - Nov 2023**

**Duration : 180 Minutes**  
**Max Marks : 100**

**Sem V - D1UA511T - Merger and Acquisition**

General Instructions

*Answer to the specific question asked*

*Draw neat, labelled diagrams wherever necessary*

*Approved data hand books are allowed subject to verification by the Invigilator*

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|-----|---|---------|
| 1)  | Define Raider theory of Merger by Frederic Trautwein  | K1 (2)  |
| 2)  | Outline any of the two issues in valuation of companies during an acquisition deal.   | K2 (4)  |
| 3)  | Explain any two types of Leverage Buyout (LBO) plans.   | K2 (6)  |
| 4)  | Identify the concept and types of Acquisition Finance.  | K3 (9)  |
| 5)  | Construct the difference between partial divestiture and complete divestiture, and provide examples of each.  | K3 (9)  |
| 6)  | "Valuation of Companies is a major aspect for a successful corporate restructuring" evaluate all the issues faced in business valuation   | K5 (10) |
| 7)  | Analyze the concept, ways and advantages of Buy Back of Shares  | K4 (12) |
| 8)  | "Merger is amicable form of Corporate Restructuring" Justify this statement and explain the concept of merger , its different types, and their benefits and drawbacks                         | K5 (15) |
| 9)  | Determine and thoroughly describe the various defence strategies used by businesses to stave off (avoid) hostile takeovers.   | K5 (15) |
| 10) | Elaborate & discuss the below given Frederic Trautwein Merger Motive model theories: 1. Monopoly Theory. 2.Raider Theory. 3. Empire Building Theory. 4. Efficiency Theory 5. Valuation Theory | K6 (18) |