

Name. _____		Printed Pages:01		
Student Admn. No.: _____				
School of Law Semester End Examination (SEE), June 2023 [Programme: LL.B] [Semester: IV] [Batch:]				
Course Title: Law of Mergers and Acquisitions Course Code: J1UA409T		Max Marks: 100 Time:3 Hrs.		
Instructions:	1. All questions are compulsory. 2. Assume missing data suitably, if any.			
		K Level	COs	Marks
SECTION-A (15 Marks) 5 Marks each				
1.	With the help of relevant examples, define Synergy and its types.		1	5
2.	Explain 'Reverse Merger' with the help of examples and illustration.		2	5
3.	With the help of relevant examples, explain the benefits and needs of cross border merger		1	5
SECTION-B(40 Marks) 10 Marks each				
4.	What is 'Open Offer'? explain with the help of Takeover Code.		2	10
5.	With the help of examples and illustrations, explain the Green Mail Defense against Hostile Takeover.		3	10
6.	Explain the objective and methodology of Market-Based approach of valuation.		4	10
7.	"Corporate restructuring becomes inevitable as the company grows" In context of the above statement, discuss the objectives of Corporate Restructuring. OR "Every business has to undergo corporate restructuring once in its lifetime for continued survival." Using the above statement, elaborate upon the need for corporate restructuring.		4	10
SECTION-C (45 Marks) 15 Marks each				
8.	Explain the meaning of combinations under Competition Act, 2002?		4	15
9.	"Valuation of a company is not always done at book value" In context of the above statement, explain the various motives of valuation of companies.		5	15
10	How Indian Legal System is addressing the issue of overlapping of jurisdiction among various regulators like Competition Commission of India (CCI) and Securities and Exchange Board of India (SEBI)? Explain with the help of relevant case laws. OR Explain the process of taking approval Competition Commission of India before undergoing any M&A activity. Who is required to take such permission?		5	15