School of Business
BBA
ETE - Jun 2023

Time : 3 Hours

Marks : 100

Sem IV - D1UA406T - Investment Analysis and Portfolio Management
Your answer should be specific to the question asked
Draw neat labeled diagrams wherever necessary

1. Explain economic analysis? Discuss the important economic factors within which the factors of investment operate. K2 CO1 (5)

2. Analyse the given case :-- K2 CO2 (5)

You are given the following information and asked to choose the best portfolio for your client.

Portfolio	Beta	Correlation of the return with index return
A	1.3	1.0
B	-0.7	-0.8
C	1.1	0.7

(a) Advise him on which portfolio has unsystematic risk.
(b) Suggest the highest yielding return portfolio in normal market conditions based on CAPM and explain your choice.

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3. What is the financial health of the company? How is its profitability, liquidity, and solvency? K2 CO1 (5)

4. *Do you think that knowing the current of economy is useful in analyzing stock market movements? If so, Explain.* K2 CO2 (10)

5. How would you evaluate a security with the help of CAPM theory? K4 CO3 (10)

6) "Mutual funds offer the best form of investment" Discuss. K4 CO4 (10)

OR

Why do investors add Real estste in their portfolio? K4 CO4 (10)

7. What is meant by P/E Ratio? What is the logic of using this concept in investment decisions? K3 CO3 (10)

8. "Investment is well- grounded and carefully planned speculation". In the light of the above statement explain and difference between "Investment and speculation". Distinguish them from gambling? K4 CO4 (15)

9. What the statistical tools used to measure the risk of the securities return? Explain. K5 CO5 (15)

OR

How does the Systematic Risk affect the individual stock return? K5 CO5 (15)

10. "Without adequate information the investor cannot carry out his investment program". Elucidiate on the Statement. K5 CO5 (15)